

Bequest Information



Our legal name: **Canine Companions for Independence, Inc.**
Our address: **2965 Dutton Avenue, Santa Rosa, CA 95407**
Our IRS tax identification number: **94-2494324**
We are a tax-exempt, charitable institution.

SAMPLE LANGUAGE FOR A BEQUEST

Percentage Bequest

"I give to Canine Companions for Independence, Tax ID 94-2494324, headquartered in Santa Rosa, California, _____ % of my estate to be used in support of its charitable mission."

Specific Bequest

"I give and bequeath to Canine Companions for Independence, Tax ID 94-2494324, headquartered in Santa Rosa, California, the sum of \$ _____
(or specify a specific asset to gift) to be used in support of its charitable mission."

Residuary Bequest

"All of the rest, residue and remainder of my estate I give to Canine Companions for Independence, Tax ID 94-2494324, headquartered in Santa Rosa, California, to be used in support of its charitable mission."

"Residue" refers to the portion of your estate that remains after all debts, expenses and specific bequests to others have been fulfilled.

DONATIONS OF LIFE INSURANCE, IRAS OR OTHER RETIREMENT ASSETS

Retirement accounts and life insurance benefits typically pass by "beneficiary designation" and are not controlled by a will or trust. To designate Canine Companions for Independence as the beneficiary of this type of asset you can complete a "change of beneficiary" form. Your account administrator or insurance company can provide the form. Most forms request a social security number. When naming Canine Companions as a beneficiary, please use our Tax ID 94-2494324.

For more information about including Canine Companions for Independence in your estate plans, please contact the Planned Giving Department:

707-577-1789 • www.canine.org/plannedgiving.org • pginfo@canine.org

This is merely suggested wording; please consult your attorney or an estate planning professional when preparing legal documents.